

CYBEREUM IMPROVE CAPITAL PROJECT PERFORMANCE

cybereum.io | cybereum.eth | cybereum.ai



- Over 20 yrs of worldwide megaproject experience.
- Project Manager Led multi-disciplinary teams in numerous complex EPC projects around the world.
- Expert in Project Engineering Management, Systems Engineering, Technology Qualification, Product Development & PLM
- BEng & MS in Mech Engineering,
- MBA (IESE); Graduated at top of class
- MSc (w/ Distinction) in Major Programme Management (Oxford); Said Foundation Prize for Academic Excellence
- Professional Engineer (PE, Texas),
- Chartered Engineer (CEng) with Institute of Mechanical Engineers (IMechE, UK).
- Project Management Professional (PMP)
- All expert for the Project Management Institute (PMI)
- Patents in blockchain and offshore wind technology



Our roots are in EPC projects

TEAM & CO-FOUNDERS

We have achieved billions in project deliverables in diverse sectors globally



Christopher Cass, COO

Over 15 yrs leading large-scale technology deployment in 2 of the largest telecom /media companies, overseeing vast expansion of technology programs such as \$500 million 5G infrastructure.

BS (Penn State), MSc in Major Programme Management (Oxford), MBA (Ross. Michigan).



Francis Mendoza, Lead Developer

MS (Autonomous Systems & Robotics BS (Com Sci)

Francis Mendoza is a blockchain research engineer at Cybereum. He has 4 years of R&D experience at the ASU Blockchain Research Lab and prior software engineering experiences at Intel, Fujitsu, Ripple, and the Hyperledger Foundation



Christine Natarajan, Counsel

Licensed Attorney (Texas), JD Renewable Energy Projects, Project Contracts

Legal & compliance experience in America, Europe & Africa in several industries.

Big 3 Accounting experience, Industries from the world's largest companies in Oil & Gas, Renewable Energy, Automotive etc.



Kyle LeeSang, Lead Blockchain Dev

Software Developer with a focus in Blockchain and Decentralized technologies. Experience in a diverse assortment of programming languages including: Rust, C++, Java, Python, ReactJS, Javascript and Solidity. With a development focus in Decentralized Finance, Zero Knowledge Proofs, Interplanetary File System(IPFS), Non Fungible Tokens(NFTs), and post quantum computing.



Anthony Onuegbu

Industry expert in programme & project management w/ over 22 years experience. industry knowledge in the o & gas, energy, power and corporate rea estate sectors within the United Kingdom, Europe, Middle East, Africa.

MEng w/ Honors, MSc in Major Programme Management (Oxford) CEng, Certified Project Manager IAPM





CAPITAL PROJECTS ARE SUPER IMPORTANT







CAPITAL PROJECTS

Additionally annual average spending on physical assets for net-zero emissions by 2050 will be "\$3.5 Trillion more than today" *

CONSTRUCTION PROJECTS

Yearly spend on construction projects.**

MASSIVE MARKET

Global capital projects between 2020 and 2027 estimated at 130 T*

Megaprojects - 8% of total global GDP in 2014 & rapidly growing ***

^{*} McKinsey (2022), ** McKinsey (2020), *** Flyvbjerg (2017)

- Who Projects and their stakeholders
- What Projects underdeliver benefits at higher cost and longer schedules
- Why -Cost and schedule overruns cause massive economic losses and social impact
- Why Too complex (forecastability), Cognitive limitations (data analytics), Principalagent problems (DLT)
- How- AI/ML for forecasting (outside view), Data analytics (inside + outside), DLT, integrate the project team
- Impact Reduce the cost and schedule overruns benefitting all stakeholders to build the world of tomorrow

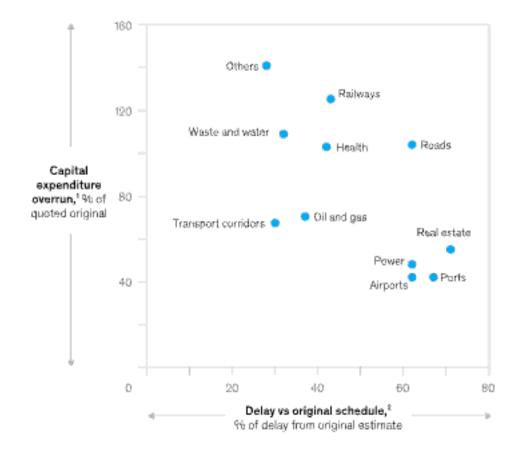


TRACK RECORD A TERRIBLE BUT THEY HAVE

- PROJECTS ARE OUT OF CONTROL
- Cost overruns ~\$1.2 Billion on the average capital project—79 percent of budget*
- Delays 6 months to 2 years
- \$1.6+ Trillion dollars lost annually on construction projects **
- \$250 Billion annual profit opportunity from digitization

Capital project delivery is consistently late and over budget.

Expenditure and delay by sector



The typical schedule delayⁱ is between The share of schedule delays on average compared with initial is

for a project is

The average cost overrunal relative to initial budget is

6-24 months

52%

\$1.21 billion

The average cost overrun?

79%

McKinsey & Company

^{*} McKinsey (2022), ** McKinsey (2020)

n = 427 projects.

In = 532 projects.

Source: Press releases; McKinsey Overroms Predictive Capability databases; McKinsey analysis

WE KNOW WHAT CAUSES THIS



Projects are complex

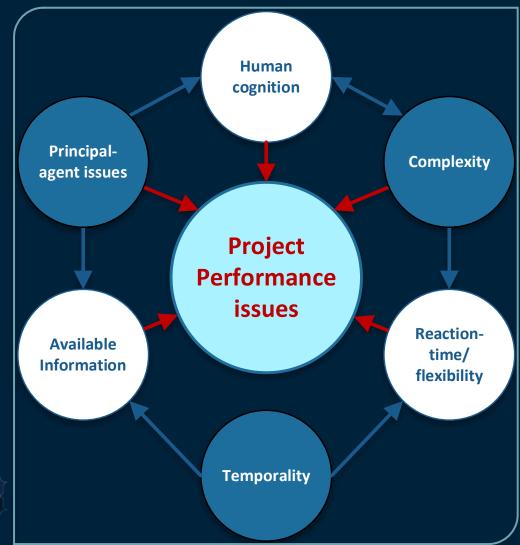


Human forecasting & processing have limitations



Every company in a project has separate often conflicting interests





WITH CYBEREUM PROJECT PLANNING & GOVERNANCE BECOMES EASIER



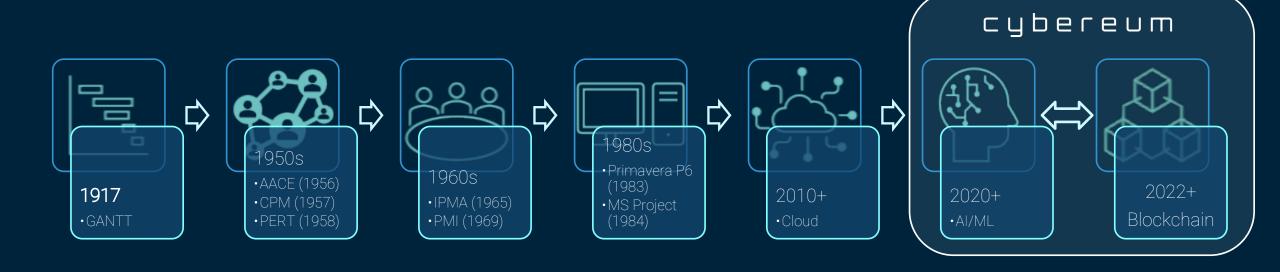
High average & many extreme cost & schedule overruns, scope under delivery

Cybereum – Cybernetic process:

Synergistically combining human and computer inputs across organizational boundaries AI/ML for forecasting Next-gen dashboards Bring projects under control

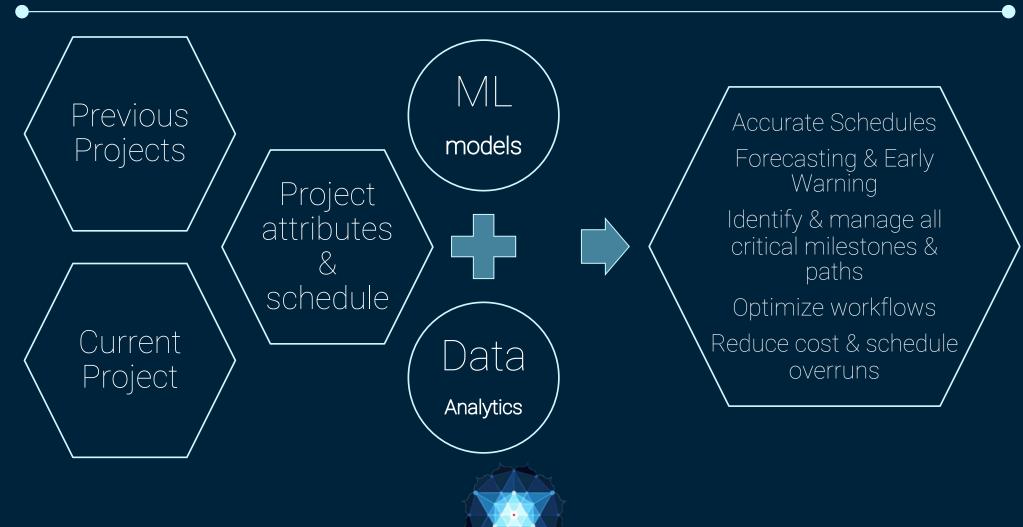


WE WILL BRING PROJECT GOVERNANCE INTO THE 21ST CENTURY



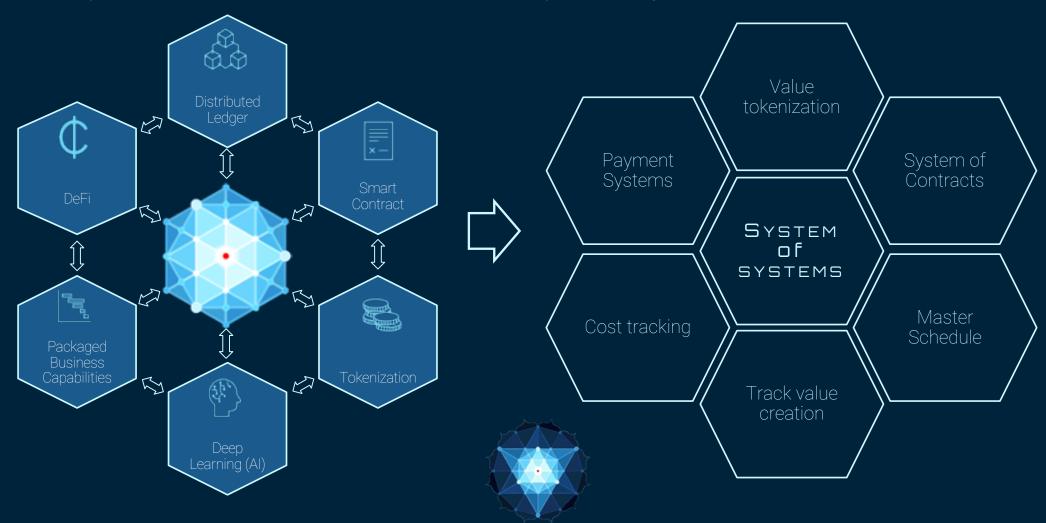


ANALYZE YOUR PROJECT & LEARN FROM PAST PROJECTS - AI/ML



COLLABORATIVE PLANNING, DISTRIBUTED GOVERNANCE, COLLECTIVE RESPONSE - DLT

Projects are encoded into a responsive, committed, symbiotic organism comprised of all the stakeholders



HOW WE GET THERE - PROGRESSION

Phase-1 Current
- ML & Data
Analytics

Phase-2

Ongoing (6 mo.) - Master Schedule Phase-3 (2 yr.) – Project Governance Platform

Phase-4 (3 yr.) -Platform, Markets, Ecosystem

- Forecasting using machine learning
- Data analytics for cost and schedule risk reduction
- Deployment-ready capabilities
- Collaboration with users to improve capabilities

- Synchronize project schedule across stakeholders
- Master Schedule single trusted-source of truth
- Collective, collaborative planning and execution

- Use smart contracts to manage project contracts
- Connect schedules, contracts, and payments across all stakeholders
- Cross-platform Verified Credential (VC) integration

- Tokenize project assets & carbon credits
- Create markets for trading assets & tokens
- Develop project financing markets
- "LinkedIn" of projects w/ verifiable track records
- Operating system of projects



GROWTH & BUSINESS MODEL

- Consulting approach
- Hourly charges for data collection & implementing ML models

Phase-1 Current – ML & Data Analytics Phase-2 (6 mo.) -Master Schedule

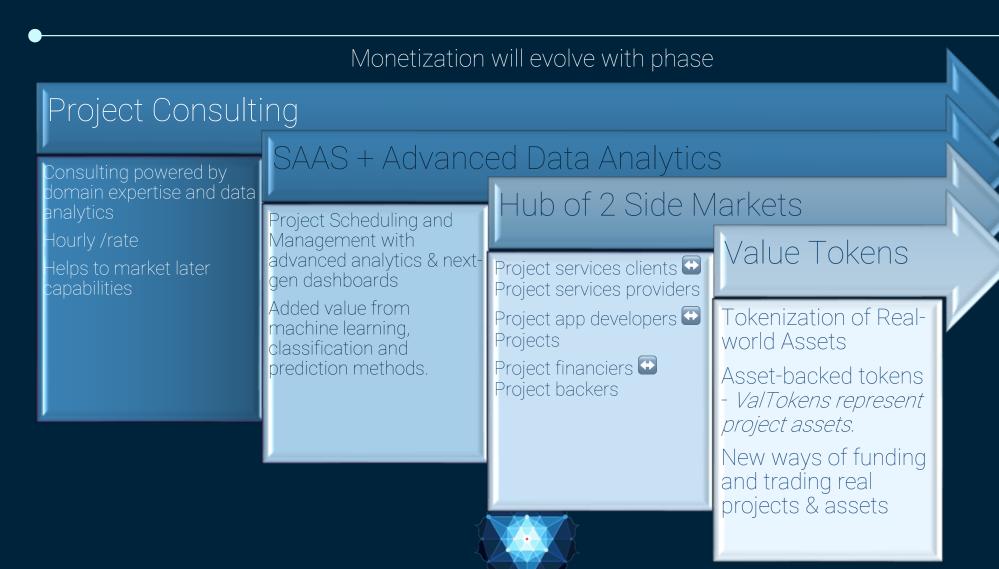
- Product phase
- Freemium model
- Network effects aid growth

- Platform phase
- Monetize Data and
- Data Analytics services – ML w/verifiable data

Phase-3 (2 yr.) – Project Governance Platform Phase-4 (3 yr.) -Platform, Markets, Ecosystem

- Market making phase
- Monetize Tokens & services
- Monetize Apps
- Monetize Networks

MONETIZATION



GO-TO-MARKET FRAMEWORK

Opportunity

Multi Trillion Dollar Market

Large Average Project Marketing

Deep & wide professional networks

Pilot Customers: World Bank, Shell, Airbus Network Effects

Network of firms w/ each project

Participants find each other

Platform

Project Data on blockchain

Professional data on blockchain

Ecosystem

Professional Networks

Analytics and Apps



COMPETITORS BECOME COMPLEMENTORS

Groundbreaking Tech | Transformative Business Model | Disruptive go-to-market strategy

EPC PLANNING/ SCHEDULING

Centralized enterprise scheduling, supervised access, charging for software

COLLABORATION / PLANNING

Freemium based
Software-as-a-service
collaboration tool to
track schedules and
deadlines

CLOUD BASED CONSTRUCTION MANAGEMENT

Construction
management software
for collaboration and
sharing of
documentation.

CYBEREUM

Decentralized platform with verifiable, single-source-of-truth for secure communication, schedule creation and tracking, and native Al capabilities.



THOUGHT LEADERSHIP- IP & PAPERS

Peer-reviewed PMJ paper describing some cybereum forecasting methods: https://journals.sagepub.com/eprint/Q G73TJCSJKF9UHS7WNGB/full Peer-reviewed ACM paper describing cybereum DLT architecture: https://dl.acm.org/doi/pdf/10.114 5/3460537.3460563

Patent 1 - US11227282 (Granted Jan 2022):

https://patentimages.storage.googleapis.com/4f/a1/8f/0153b2f2997357/US20200058020A1.pdf

Patent 2 - US11074294 (Granted Jul 2021): <u>https://patentimages.storage.googlea pis.com/4b/f8/23/241776c6578f99/U</u> <u>S20210004411A1.pdf</u> "IT Risk Management" in Perera S. (ed.) Managing Information Technology Projects, Singapore, World Scientific (Ananth & Geetha) Paper at EURAM (Dublin, 2023) on digitization, network analysis, Al/ML and blockchain for improving Megaprojects (In Press)



Increase the efficiency & accountability of organized human endeavor.

Bring a new, reliable, measurable paradigm to Project and Programme Management



